

APPLICATION FOR RESIDENCE AT PILGRIM PLACE

Application Fee: \$250 per person

Application form, resume, references, and personal statement are required for each prospective resident.

Please type or print all parts of the application with dark ink; it must be complete, accurate, and legible, as it will be duplicated for use by the Admissions Advisory Group in evaluating your application. Any incomplete or inaccurate information could delay the processing of your application. No application will be processed until all references have been received.

Name _____
(Preferred title) (Last) (First) (Middle)

Address _____

City, State, Zip _____

Home phone _____ Cell phone _____

E-mail _____

Birth date _____ Birth place _____

Single _____, Married/Partnered _____ Year _____, Divorced _____ Year _____, Widowed _____ Year _____

Year in which you would like to begin residency at Pilgrim Place _____

SERVICE RECORD FOR PRIMARY APPLICANT

Applicants submit a one-page resume including employment in religious or charitable non-profit organizations. For each position served, please state beginning and ending dates, organization name and location, position title, brief job description, and whether the position was full- or part-time paid employment.

WORK/VOLUNTEER ACTIVITIES FOR SPOUSE/PARTNER

Spouse/partners submit a one-page resume including employment and/or volunteer activities. For each position, please state beginning and ending dates, organization name and location, position title, brief job description, and whether the position was paid or volunteer.

REFERENCES

Please list below: (a) national, state, or regional official of religious or charitable non-profit organization with which you have worked; (b) local representative of related religious or charitable non-profit organization; (c) local community leader; (d) long-time professional colleague; and (e) two Pilgrim Place residents with whom you are acquainted. Give present address in full and e-mail address if available. If you do not have a reference for a specific category, please supply an alternate person. Each applicant must have six references.

(a) Name _____ Email _____

Full Address _____

(b) Name _____ Email _____

Full Address _____

(c) Name _____ Email _____

Full Address _____

(d) Name _____ Email _____

Full Address _____

(e-1) Name _____ Email _____

Full Address _____

(e-2) Name _____ Email _____

Full Address _____

Note: Information provided by references is of a confidential nature and cannot be released without the written consent of references. All application materials become the property of Pilgrim Place. (Continued on page2)

EDUCATION

Dates	School	Location	Degree & Major Field of Study

PERSONAL STATEMENT

This important part of your application provides the Admissions Advisory Group a more complete picture of your background and interests, as well as your needs and goals for retirement. Your answers to the following questions will aid in the admissions process. Please be candid. Two typewritten pages will be adequate. Please sign and date your statement.

1. How do you consider retirement in general and your own retirement years in particular? What goals and aspirations do you hold for your retirement?
2. What leads you to think it is important for you to come to Pilgrim Place rather than another retirement community?
3. In what way will you contribute to the ongoing life of Pilgrim Place as an active and cooperative participant in relationships and activities of this intentional community?
4. In what ways have your volunteer activities and involvement enriched your life?
5. What else would you like us to know about you?

Additional Questions for Primary Applicant (i.e. the person with the service record):

6. The eligibility guidelines state that residents must have served in careers in religious or charitable non-profit organizations. Please describe the purpose/mission of each of the religious or non-profit organizations in which you have been employed and how your role within these organizations helped to fulfill the organizations' purposes.
7. Were/are the organizations for which you worked registered as 501(c)(3)?

ACCOMMODATIONS DESIRED

Each Pilgrim Place residence is unique in style, floor plan, and amenities. The residences range in size from 650 to 1,800 square feet, with the majority of homes in the 1,100 square foot size. With this information in mind, should you be granted Preliminary Eligibility, which of the following would you prefer:

- Small residence (650-1,000 sq.ft.), Average residence (1,000-1,200 sq.ft.), Large residence (1,200-1,800 sq.ft.).
- One bedroom, Two bedroom, Three bedroom. Stand-alone home, Apartment.

ON-CAMPUS VISIT AND INTERVIEW

As part of the application process, an on-campus visit is required, including an interview with members of the Admissions Advisory Group and Director of Admission.

FINANCIAL INFORMATION

Approximately one year prior to an applicant's desired year of entrance, the applicant will submit a confidential Financial Information Form.

MEDICAL INFORMATION

Approximately six months prior to an applicant's desired year of entrance, the applicant will submit a Medical Information Form from their physician.

ADDITIONAL INFORMATION

- Are you now or will you in the future be eligible for Social Security? Yes No
- Are you now or will you in the future be eligible for Medicare? Yes No
- Do you have long term care insurance? Yes No

(Applicant Signature)

(Date)