

# Pilgrim Place Entrance Fees and Monthly Fee

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The following Entrance Fee options are available for residences in 2012:

❖ **Non-Refundable Entrance Fee**

A one-time non-refundable fee based on square footage and amenities of the residence:

Approximately \$130.00 per square foot for a single person

Approximately \$143.00 per square foot for a couple

❖ **Deferred Repayment Entrance Fee**

A one-time fee based on square footage and amenities of the residence with 90% payable to one's estate or upon leaving the community:

Approximately \$208.00 per square foot for a single person

Approximately \$229.00 per square foot for a couple

The following amenities are included in the Monthly Fee for residences in 2012:

❖ **Residential Fee**

The Residential Fee provides access to campus amenities including the Aquatic Fitness Center, Exercise Center, Arts and Crafts Center, Library, and Lounges, plus water, recycling, garbage collection, city taxes and assessments, and Town Meeting (residents' governance body) and Scrooby Club (residents' social club) dues.

\$363.00 per person

❖ **Dining Service Fee**

The Dining Service Fee provides a delicious and nutritious noon meal for all residents in the spacious Abernethy Dining Room.

\$299.00 per person

❖ **Rent**

Since each residence features a unique floor plan and amenities, monthly rent is based on the size and amenities of your selected residence.

Approximately \$1.48 per square foot for current homes

## Financial Support

- ❖ For households without sufficient assets for an Entrance Fee, a third entrance option may be available. Each year up to three households may be eligible to enter Pilgrim Place without an entrance fee but with a larger Monthly Fee. This option will be limited to homes under 1,000 square feet. Eligibility for this option will be determined by information provided in the confidential financial information form and the Pilgrim Place President/CEO and Vice President/CFO. Persons who wish to be considered for financial support for Monthly Fees may submit a written request to Bill Cunitz, Pilgrim Place President/CEO.

## **Pilgrim Place**

625 Mayflower Road \* Claremont, CA 91711 \* 909-399-5500 \*

[www.pilgrimplace.org](http://www.pilgrimplace.org)

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*Please note: Prices are subject to change. Residents can anticipate an annual increase in the Monthly Fee beginning January 1<sup>st</sup>. Discount absence rates for dining services are available for over 14 consecutive days. Monthly fees for Pitzer Lodge Assisted Living and the Health Service Center Skilled Nursing are available upon request.*

# Pilgrim Place Entrance Fee and Monthly Fee Schedule

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The following figures reflect estimated costs for Entrance Fees and Monthly Fees for Pilgrim Place independent living residences in 2012.

## ❖ Anticipated Fees for a Single Person in 2012:

Approx. Square Footage	Non-refundable One person Entrance Fee	90% Deferred Repayment One person Entrance Fee	Monthly Fee One Person *
650	\$84,500.00	\$135,200.00	\$1,624.00
700	\$91,000.00	\$145,600.00	\$1,698.00
800	\$104,000.00	\$166,400.00	\$1,846.00
900	\$117,000.00	\$187,200.00	\$1,994.00
1000	\$130,000.00	\$208,000.00	\$2,142.00
1100	\$143,000.00	\$228,800.00	\$2,290.00
1200	\$156,000.00	\$249,600.00	\$2,438.00

## ❖ Anticipated Fees for Couples/Partners in 2012:

Approx. Square Footage	Non-refundable Couple Entrance Fee	90% Deferred Repayment Couple Entrance Fee	Monthly Fee Couple *
650	\$92,950.00	\$148,720.00	\$2,286.00
700	\$100,100.00	\$160,160.00	\$2,360.00
800	\$114,400.00	\$183,040.00	\$2,508.00
900	\$128,700.00	\$205,920.00	\$2,656.00
1000	\$143,000.00	\$228,800.00	\$2,804.00
1100	\$157,300.00	\$251,680.00	\$2,952.00
1200	\$171,600.00	\$274,560.00	\$3,100.00
1300	\$185,900.00	\$297,440.00	\$3,248.00
1400	\$200,200.00	\$320,320.00	\$3,396.00
1500	\$214,500.00	\$343,200.00	\$3,544.00
1600	\$228,800.00	\$366,080.00	\$3,692.00
1700	\$243,100.00	\$388,960.00	\$3,840.00
1800	\$257,400.00	\$411,840.00	\$3,988.00

\* The Monthly Fee includes rent, residential fee, and dining fee.

Listed prices reflect estimated base fees for current residences. Residences vary in size from 650 to 1,800 square feet, with the average home being 1,000-1,100 square feet. Historically, homes over 1,200 square feet have been reserved for couples/partners. Prices are subject to change dependant on the size and amenities of the selected unit. This information is provided as a tool for your retirement planning and does not reflect actual sizes of residences.

A limited number of carports and garages are available for an additional fee per month.

Residents pay directly to companies providing gas, electric, television, telephone, and internet services. Additional personal expenses often include insurance coverage, car maintenance, travel and entertainment, groceries and dining out, clothing, charitable giving, and other purchases.

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